

Book Value of Shares Certificate

Date: _____

To Whomsoever It May Concern,

This is to certify that based on the examination of the audited financial statements, books of account, records and other relevant documents of **M/s _____ (the "Company")**, CIN: _____, having its Registered Office at _____, **and according to the information and explanations provided by the management, the Book Value per Equity Share of the Company as on ** (date)** is computed as under:**

COMPUTATION OF BOOK VALUE PER SHARE

Particulars	Amount (INR)
A. Share Capital	
Paid-up Equity Share Capital	_____
B. Reserves & Surplus	
General Reserve	_____
Retained Earnings / Profit & Loss Balance	_____
Securities Premium	_____
Other Reserves	_____
Total Reserves & Surplus (B)	_____
C. Less: Accumulated Losses (if any)	_____
D. Net Worth (A + B – C)	_____
E. Number of Equity Shares Outstanding	_____
BOOK VALUE PER EQUITY SHARE (D ÷ E)	_____

Notes:

1. The above computation is based on the audited financial statements of the Company for the year ended _____ / or as on _____ (specify if provisional).
2. Book Value per share represents the net asset value attributable to equity shareholders.

3. I/We have relied upon the information and explanations provided by the management and have not carried out an independent verification of ownership of assets and completeness of liabilities.
 4. This certificate is issued at the specific request of the Company for the purpose of _____ and should not be used for any other purpose without my/our prior written consent.
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Place: _____

For _____
(Chartered Accountants)
(Firm Registration No.: _____)

Signature: _____

Name of Partner/Proprietor: _____

Membership No.: _____

UDIN: _____