

## Capital Structure Certificate

Date: \_\_\_\_\_

To Whomsoever It May Concern,

This is to certify that on the basis of examination of the books of account, statutory registers (including Register of Members), records and documents of **M/s** \_\_\_\_\_ **(the "Company")**, CIN: \_\_\_\_\_, having its Registered Office at \_\_\_\_\_, **and according to the information and explanations provided by the management, the Capital Structure of the Company as on \*\* (date)\*\* is as under:**

### A. AUTHORIZED SHARE CAPITAL

Class of Shares	No. of Shares	Face Value (INR)	Amount (INR)
Equity Shares	_____	_____	_____
Preference Shares (if any)	_____	_____	_____
<b>Total Authorized Capital</b>			_____

### B. ISSUED, SUBSCRIBED & PAID-UP SHARE CAPITAL

Class of Shares	No. of Shares	Face Value (INR)	Amount (INR)	Paid-up Value (INR)
Equity Shares	_____	_____	_____	_____
Preference Shares (if any)	_____	_____	_____	_____
<b>Total</b>			_____	_____

### C. BREAK-UP OF PAID-UP SHARE CAPITAL

Sr. No.	Name of Shareholder	No. of Shares Held	Face Value (INR)	Amount (INR)	% of Holding
1	_____	_____	_____	_____	_____
2	_____	_____	_____	_____	_____
...	...	...	...	...	...
<b>Total</b>		_____		_____	<b>100%</b>

### D. OTHER DETAILS (IF APPLICABLE)

- Calls in Arrears: \_\_\_\_\_
- Forfeited Shares: \_\_\_\_\_

- Share Warrants (if any): \_\_\_\_\_
  - Convertible Instruments (CCPS/CCD, etc.): \_\_\_\_\_
  - ESOP/ESPS Outstanding: \_\_\_\_\_
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**Notes:**

1. The above particulars have been compiled based on the books of account, records, and documents produced before me/us and maintained by the Company.
  2. I/We have relied upon the information and explanations provided by the management and have not carried out an independent legal verification of title/ownership of shares.
  3. This certificate is issued at the specific request of the Company for the purpose of \_\_\_\_\_ and should not be used for any other purpose without my/our prior written consent.
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Place: \_\_\_\_\_

For \_\_\_\_\_  
(Chartered Accountants)  
(Firm Registration No.: \_\_\_\_\_)

Signature: \_\_\_\_\_

Name of Partner/Proprietor: \_\_\_\_\_

Membership No.: \_\_\_\_\_

UDIN: \_\_\_\_\_